



Market ALERT

WEEK 32: August 4-10, 2025

asparagus



Peru is shipping lighter volumes as production shifts to new areas. Mexico's output is limited, with most fields now closed, creating potential size gaps. Broadening specs is recommended to support order fulfillment.

beans



RADAR Supplies are gradually improving as U.S. and Mexico recover from recent weather disruptions. Flooding, heatwaves, and storms have impacted yields and logistics. Availability is increasing, but prices remain elevated.

berries



Blackberries: Supplies continue to struggle, with potential shortages. Warmer weather may slightly improve availability.

brussels sprouts



Supplies remain light, with current product from Mexico showing only fair quality. Availability is expected to stay limited, and pricing will likely continue to rise until the full transition to Central California is complete.

citrus



Lemons: Harvest is progressing well in District 2, with strong volumes expected through September. High winds have reduced the Fancy grade percentage. The crop is peaking on 140s and 115s, while smaller sizes remain limited through October. Flexibility toward larger sizes is recommended to maintain supply and avoid delays.

lettuce



Iceberg: Supplies remain tight due to low yields, driving prices higher. While demand has eased slightly, quality is fair with light insect pressure. Carton weights are light, and smaller heads are more common. Limited yields are expected to continue, keeping supply tight and pricing elevated.

peppers bell



Market remains strong. Green bell supplies are tight in the Eastern U.S., though Michigan's harvest is ramping up and other regions are improving. California and Washington have begun harvesting with strong quality. Red bell production is light in Eastern Canada due to heat, but Western Canada and Central Mexico are providing good quality and moderate volumes.

peppers chili



Market is strong. Eastern supplies remain light, especially for serranos, but should improve as Michigan begins harvest. Western regions offer stable volumes and good-quality jalapeños, though habaneros are limited. Washington will begin harvesting soon, with supply expected to strengthen by mid-August.

pineapples



Market is stabilizing with improved supply, though availability favors larger sizes (5s and 6s). Smaller sizes (7s and 8s) remain limited, and sizing tightness is expected to persist. Flexibility is advised through early August.